

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

Stockholm, 3 June 2021

**To the bondholders in:**

**ISIN: SE0010949545 – Fastpartner AB (publ) maximum SEK 1,000,000,000 senior unsecured callable floating rate bonds 2018/2021**

### **CONDITIONAL NOTICE OF EARLY REDEMPTION**

**This conditional notice of early redemption (the “Notice”) has been sent on 3 June 2021 to Holders directly registered as of 2 June 2021 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Holder you represent as soon as possible.**

Reference is made to the terms and conditions of the abovementioned bond issue (with an aggregate amount outstanding of SEK 600,000,000) (the “**Bonds**”) issued by Fastpartner AB (publ) (the “**Issuer**”) initially on 15 March 2018 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives conditional notice to all Holders of the Issuer’s outstanding Bonds for early redemption of the Bonds in full in accordance with Clause 10.3 (*Early voluntary redemption by the Issuer (call option)*) of the Terms and Conditions (the “**Redemption**”). Subject to the Conditions (as defined below), the Redemption Date is set to 30 June 2021 and the Record Date for the early redemption will be 22 June 2021, *i.e.* five (5) Business Days prior to the Redemption Date.

The Redemption is conditional upon the successful settlement of a SEK denominated senior unsecured debt capital markets transaction in which the Holders will have the possibility to participate (subject to the Issuer’s decision on allocation), in accordance with the press release published by the Issuer on the date hereof, prior to the Record Date (the “**Conditions**”).

The fulfilment of the Conditions will be confirmed to the Holders through a press release. Should the Conditions not be fulfilled by the Record Date, the Redemption will not occur (unless the Conditions has been waived by the Issuer at its sole discretion) which will, in such case, be confirmed to the Holders through a press release.

If the Conditions is satisfied or waived by the Issuer, the Redemption will be irrevocable and all outstanding Bonds will be redeemed at the redemption price of 100.00 per cent. of the total outstanding Nominal Amount (*i.e.*, SEK 100,000 per Bond) as set out in Clause 10.3.1 (*Early voluntary redemption by the Issuer (call option)*) of the Terms and Conditions.

Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions. The redemption amount together with accrued and unpaid interest up to and including the Redemption Date will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date. The Redemption will be financed, partly or fully, through the proceeds from the issue of the new SEK denominated senior unsecured debt capital markets transaction.

In connection with the Redemption, the Bonds will be delisted from Nasdaq Stockholm.

This Notice of early redemption is irrevocable and is governed by Swedish law. This Notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

Sven-Olof Johansson, CEO  
Tel: +46(0)8 402 34 65

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**Stockholm, 3 June 2021**

**Fastpartner AB (publ)**